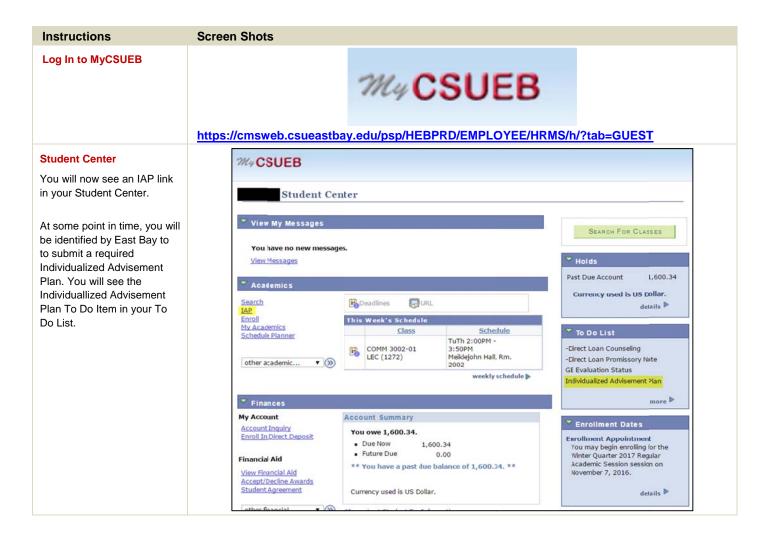


## My Planner- Individualized Advisement Plan (IAP)

The following are steps to complete an Individualized Advisement Plan (IAP) using the My Planner tool as a Student.

The Individualized Advisement Plan (IAP) will be a roadmap for Students approved by their Advisors to ensure graduation in their current major and/or minor program in a timely manner.



Last Revised: 00/00/00 Page 1 of 10

#### Instructions **Screen Shots** IAP Planner-Header M4 CSUEB Information Here you will see the header information: ▼ (>>) go to ... 1. Current Academic Search Plan Enroll My Academics Objective- Student's shopping cart course history current objective based on the Program/Plan IAP Page. **Current Academic** Summary- Based on **Current Academic Summary** 1 of 1 Student's standing, **Current Academic Objective** GPAs where applicable Last Term Registered: Fall Quarter 2016 Course Catalog- will link to the Course Fall Academic Standing: Career: Undergra duate Quarter Catalog- Ability to add 2016 Overall GPA: courses by subject area Fall and GE Course Attribute **CSUEB GPA:** Program: UG Matriculated Semester Submit IAP- Student 2017 can submit their IAP Fall Criminal Justice Admin BS Semester Plan: when they are finished 2017 planning courses. Fall Go to What-if Report-Sub-Plan: Justice and Enforcement Semester will link to the What-if 2017 report page Graduation Status: Not Applied 6. Save Planner-Will save current planned courses in the planner. 7. View As PDF- Will Go to What-if Report consolidate planner Add courses to Planner using: information into a draft SUBMIT IAP SAVE PLANNER PDF version COURSE CATALOG Last Modified Data-VIEW AS PDF DELETE ALL COURSES IN PLANNER Will display who was the last person to modify the Planer, the time, and 9 GE Approved by Last Modified by date (Advisor or 10 Major Approved by Last Modified on Student) **GE Approved By-**Once approved, name of GE approver will populate 10. Major Approved By-Once approved, name of

Major approver will populate here

11. Delete All Courses in Planner- Will delete all courses in the planner.

#### Instructions

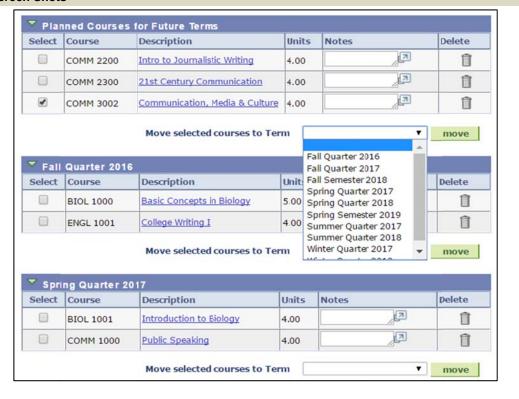
#### **Screen Shots**

#### **Planned Courses**

Here you will see courses in the IAP, planned by the Student and/or Advisor.

Here are a few key areas:

- Planned Courses for
  Future Terms- All
  courses when initially
  added to the IAP will be
  added into the Planned
  Courses for Future
  Terms area. Once
  added, courses can be
  moved to a specific term.
- Notes- This section is for notes pertaining to an individual course. Notes will stay with the course if moved to a different term
- Move Selected courses to Term- After Selecting a course, use this drop down to selet the term you'd like to move a course(s) to.
- Delete- Trash Can icon is used to delete individual courses from the terms.



#### Instructions

# View PDF

This PDF will produce an easy to read summary of Student data, courses planned, as well as comments from the planner. This summary is just a draft, not to be confused with the official IAP.

#### **Screen Shots**



# Individualized Advisement Plan-Draft

Disclaimer: This Individualized Advisement Plan (IAP) is a personalized guide for degree completion. Class offerings and availability are subject to change. Students must meet all degree requirements as specified in their catalog. It is recommended that you regularly meet with your advisor.

11/14/2016 11:58:08 AM

Current Academic Objective			
Career:	Undergraduate	Spring Quarter 2015	
Program	UG Matriculated	Spring Quarter 2015	
Plan	Communication BA	Spring Quarter 2015	
Sub-plan	Professional Public & Org Comm	Spring Quarter 2015	

Current Academic Summary		
Fall Quarter 2016		
Good Standing 2.761		
2.08		

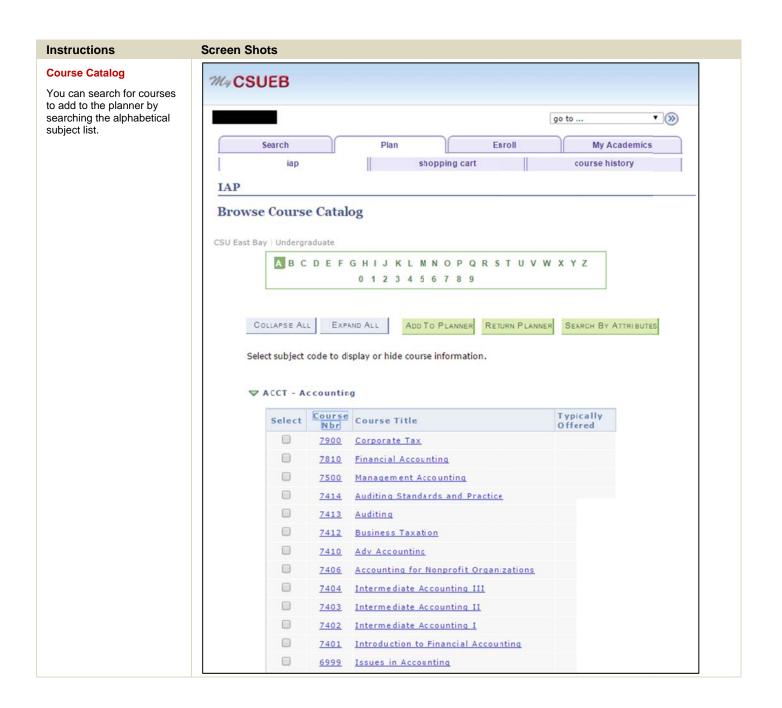
Planned Courses - Future Terms				
Course	Description	Units	Notes	
MATH 800	Introduction to Algebra	4		
MATH 805	Beginning Algebra	4		
MATH 806	Algebra B	4		
MATH 807	Algebra C	4		

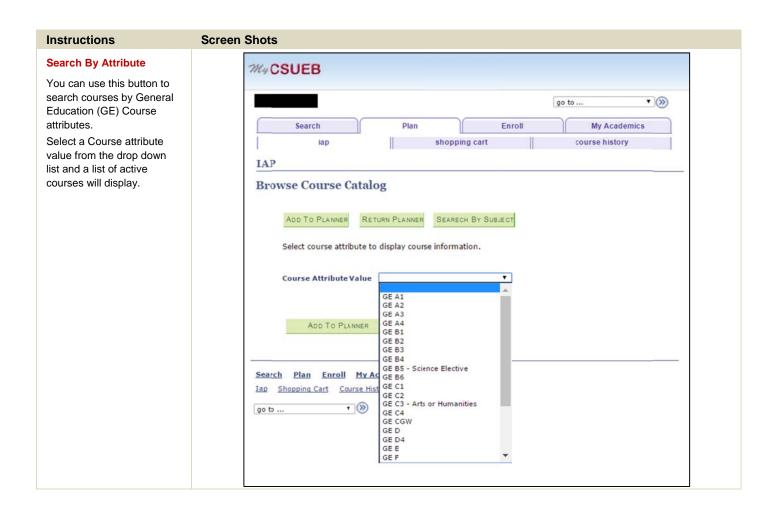
Winter Quarter 2017				
Course	Description	Units	Notes	
ACCT 3150	Econ Hist Of Us	4		
ACCT 4223	Business Law for Accountants	4		

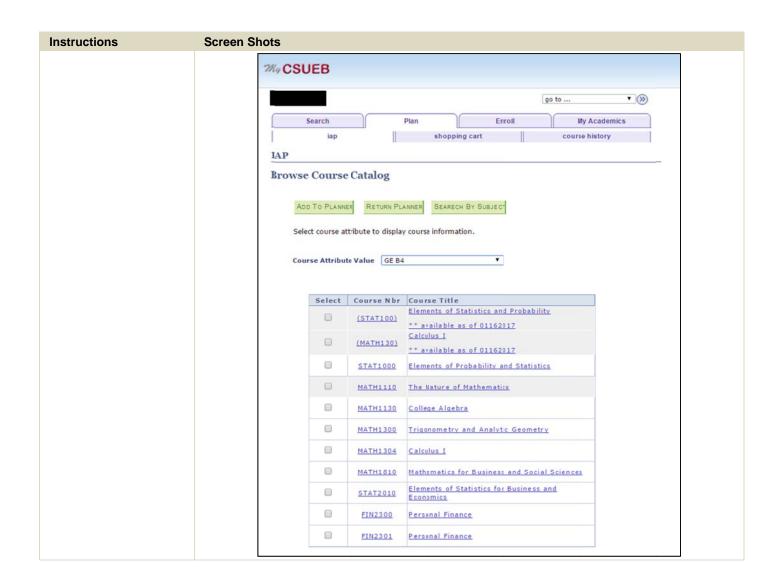
# Student/Advisor Comments

This comment's section will display any comments/notes left by Students, they will be time and date stamped. Advisors will have the ability to add/answer any comments/notes left here. Comments will create a log of messages.

Student / Advisor Comments	
Comment	SAVE COMMENTS
Comment History	
Last Saved: Nov 7, 2016 01:04 PM  Does it matter if I take Cash Management before Cost Management	t?







# Instructions Submitting IAP When you are ready to have your planner reviewed you can "submit" your IAP. An email notification confirming submission will



#### **Approved IAP**

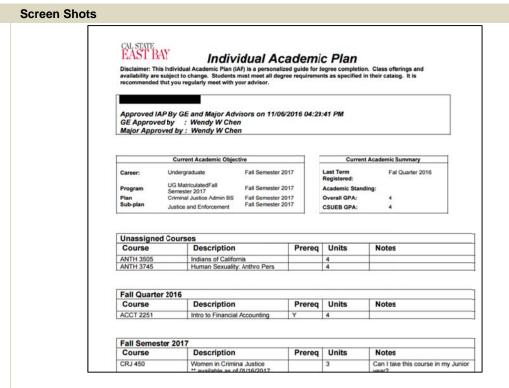
be received after

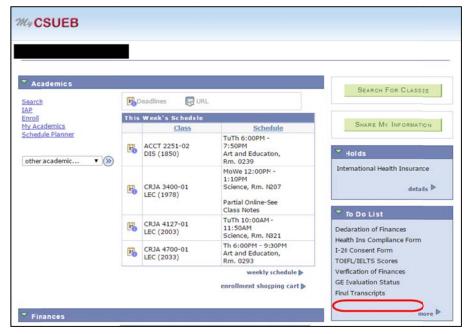
submission.

Once a General Education Advisor AND a Major Advisor Approves the IAP a time/date stamped Approved IAP link will display in the Planner. This is the Indiviaualized Advsiement Plan.

The IAP To Do Item will also be removed from the To Do List.







#### Returned IAP from a GE or Major Advisor

Instructions

If an Advisor returns an IAP, they will leave comments in the comments sections and you will be notified via Email that your IAP needs to be updated and resubmitted.

The Submit button will be reactivated and you will resubmit your IAP data.

## **STUDENT STEPS:**

Submit IAP
Make an appointment to see an Advisor

Nove courses to specific terms in the IAP

Add any neccesary notes/comments in planner for themselves or an Advisor