



COVID-19 HEERF 101

CSUEB Financial Services
Presenter: Kim Napoli

CARES Act Overview

- **The Coronavirus Aid, Relief and Economic Security (CARES) Act** was passed by the U.S. Government in March 2020, to provide support in the wake of the coronavirus public health crisis and associated economic fallout.
- One section of the CARES Act established the **Higher Education Emergency Relief Fund (HEERF)**, which provides funding to the nation's colleges and universities.

Good News! CSUEB receives HEERF I award:

HEERF Grant	Amount Received	Date Received
Student Emergency Grants	\$7,308,674	04/25/20
Institutional portion - 18004 <i>a(1)</i>	\$7,308,673	05/06/20
Minority Serving Institution (MSI) - 18004 <i>a(2)</i>	\$1,128,222	05/31/20

Total \$15,745,569

Great News! CSUEB receives HEERF II award:

HEERF II (CRRSAA) Grant	Amount Received	Date Received
Student Emergency Grants	\$7,308,674	01/17/21
Institutional portion	\$16,934,978	01/17/21
MSI portion	\$1,643,146	03/05/21

Total \$25,886,798

Fantabulous News! CSUEB to receive HEERF III award:

HEERF III (ARP) Grant	Est. Amount	Date Received
Student Emergency Grants	\$20,605,994	
Addtl' HEERF Student Grants	\$697,643	
Institutional portion	\$20,605,994	5/17/21
MSI portion	\$2,865,012	

Total \$44,774,643

Total Budget and Expenditure Reporting under CARES Act Sections 18004(a)(1) and (a)(2) Institutional/MSI Portion
Institution Name: California State University, East Bay
As of: 03/31/21

Category	Amount in (a)(1) and (a)(2) institutional dollars	Explanatory Notes
Providing additional emergency financial aid grants to students.	\$ 2,999,216	Additional student aid grants
Providing reimbursements for tuition, housing, room and board, or other fee refunds.	\$ 3,406,596	Housing and parking refunds
Covering the cost of providing additional technology hardware to students, such as laptops or tablets, or covering the added cost of technology fees.	\$ 562,034	Laptops and hotspots
Subsidizing off-campus housing costs due to dormitory closures or decisions to limit housing to one student per room; subsidizing housing costs to reduce housing density; paying for hotels or other off-campus housing for students who need to be isolated; paying travel expenses for students who need to leave campus early due to coronavirus infections or campus interruptions.	\$ 3,066,008	Added housing costs incurred due to an intentional decision to reduce housing density
Campus safety and operations.	\$ 271,330	
Purchasing faculty and staff training in online instruction; or paying additional funds to staff who are providing training in addition to their regular job responsibilities.	\$ 85,000	Provided faculty with distant learning training
Purchasing, leasing, or renting additional equipment or software to enable distance learning, or upgrading campus wi-fi access or extending open networks to parking lots or public spaces, etc.	\$ 45,961	Additional Laptops
Total of Expenditures	\$ 10,436,145	

CSUEB HEERF Round 1, 2 & 3

HEERF Institutional portion Criteria and Eligible Costs

- Demonstrate a clear nexus to significant changes to the delivery of instruction due to the coronavirus and/or to defray expenses associated with the coronavirus
- Expend the funds within one year of grant agreement.
- Costs must be incurred on or after March 13, 2020.

Exclusions:

- Payment to contractors for pre-enrollment activities.
- Capital outlays associated with facilities related to athletics, sectarian instruction, or religious worship.
- Senior administrative/executive salaries, benefits, bonuses.
- Religious worship, instruction, or proselytization; equipment/supplies
- Acquisition of real property or construction; no capital projects, including deferred maintenance and capital improvement.
- No permanent building construction, structural alterations to buildings, building maintenance, or repairs.



Allowable HEERF Expenditures

Additional Student Aid

Refunds for housing, parking, other fees; lost revenue

Campus Safety and Operations – *Touchless door project*

- COVID testing, contact tracing – *Athletics thus far, more to come*
- Expanded classroom seating/temporary structures
- Additional cleaning, HEPA filters - *Facilities work (not a dept expense)*
- PPE - *Central campus ordering (not a department expense)*

Allowable HEERF Expenditures

Additional Technology and Hardware to Students

- Laptops, tablets - Expanded device voucher program

Providing or Subsidizing High Speed Internet

- Hotspots for students or faculty as needed

Additional Equipment or Software for Distance Learning

- Upgrading Wifi; Extending open networks to parking/other areas - Extended campus wifi project
- Video equipment for classrooms enabling hybrid instruction; microphones - TechFlex project

Allowable HEERF Expenditures

Payroll

- Paying for time off/sick leave for staff to get the vaccine - ECRL
- Establishing a diagnostic or screening testing strategy, such as setting up a testing site, purchasing tests, or hiring additional personnel to administer tests.
- Hiring personnel to support contact tracing efforts in collaboration with local public health authorities.
- Developing training and communication systems to communicate with students. –
Communications Dept.

Allowable HEERF Expenditures

Faculty and Staff Training

- Professional development for online instruction

Other

- Enhanced or extended counseling, tutoring, academic advising and enhanced health services - **Vaccinations**
- To support additional academic or **mental health support systems** that will help students to overcome additional barriers that have arisen as a result of coronavirus that may otherwise prevent them from completing their education

Allowable HEERF Expenditures

Other cont'

- Online delivery of Library materials; Course materials – *Sophomore All Access*
- Minor alterations in a previously completed building, for purposes associated with the coronavirus; within confines of previously completed building – *Touchless door project; Water fountain conversions*
- IT or facilities support for distance learning operations and campus repopulation activity - *TechFlex Project*

US Dept of Ed Resources

<https://www2.ed.gov/about/offices/list/ope/caresact.html>

<https://www2.ed.gov/print/about/offices/list/ope/arp.html>

Specific Program Information

Congress created several different formula and discretionary allocations within HEERF. Please click on the links below to be taken for information and resources for the specific program or distribution.

[Institutional Resilience and Expanded Postsecondary Opportunity \(IREPO\) Grant Program Competition \(FIPSE Competitive Grant\)](#)

[Fund for the Improvement of Postsecondary Education \(FIPSE\) Grant Program \(Formula Grant\)](#)

[Redistribution of the \(a\)\(1\) Reserve](#)

[Student Portion](#)

[Institutional Portion](#)

[Historically Black Colleges and Universities \(HBCUs\)](#)

[Tribally Controlled Colleges and Universities \(TCCUs\)](#)

[Minority Serving Institutions \(MSIs\)](#)

[Strengthening Institutions Program \(SIP\)](#)



U.S. Department of Education

HEERF Expenditure Documentation & Approval

- 1) HEERF Expenditure Support Form
 - Include documentation with payment request such as invoice, check request, requisition.
 - Requires review and approval by Delegation of Fiscal Authority

 - 2) HEERF Payroll Expenditure Application
 - Obtain pre-approval from AVP Finance, Maureen Pasag
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Questions

