

2023-24 FAFSA Application

PLEASE HOLD ALL QUESTIONS UNTIL AFTER THE PRESENTATION!!!

Housekeeping: No personal information on chat. Keep questions general. For help with specific questions, email: finaid@csueastbay.edu request meeting with counselor or call: 510-885-2784 (M-Th 10am-3pm)
You may also visit our team at the Enrollment Information Center during office hours to assist in addressing your questions/concerns.

Studentaid.gov – Submit FAFSA application Due March 2

csueastbay.scholarshipuniverse.com- Pioneer Scholarship Application (Live Now. Most Scholarships due early March)


California Student Aid Commission- <https://mygrantinfo.csac.ca.gov>

Overview



The following are key features of the FAFSA® form on StudentAid.gov:

- Students and parents may begin, complete, and submit a new or renewal FAFSA® form for the 2023–24 FAFSA® processing cycle.
- Eligible students and parents may use the IRS Data Retrieval Tool (IRS DRT) to electronically transfer federal tax return information into a FAFSA® form.
- Parents that have multiple students who need to file an application may be eligible to transfer their FAFSA® information into a new application from the original student's confirmation page.
- Students are able to view additional information about the schools they selected on their FAFSA® form for easy comparison of schools.
- Removal of Selective Service view
- Removal of drug conviction questions and worksheet
- Addition of (optional) demographic survey with questions related to gender, ethnicity, and race

StudentAid.gov Home

 An official website of the United States government.

Help CenterEnglish | Español

 UNDERSTAND AID ▾ APPLY FOR AID ▾ COMPLETE AID PROCESS ▾ MANAGE LOANS ▾ Log In | Create Account 

You Are America's Smartest Investment

The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year.

Log In

Create Account

Considering School

I'm thinking about going to college or a career school.

In School

I'm in the process of earning a degree or certificate.


Parent

I want to help my child pay for college.


In Repayment

I have loans I need to repay.

Apply for Aid

 An official website of the United States government.

Help CenterEnglish | Español

 UNDERSTAND AID ▾ APPLY FOR AID ▾ COMPLETE AID PROCESS ▾ MANAGE LOANS ▾ Log In | Create Account 🔍

[Complete the FAFSA® Form](#)

- FAFSA Deadlines
- Filling Out the FAFSA Form
- Reviewing and Correcting Your FAFSA Form
- Renewing Your FAFSA Form

[Apply for a PLUS Loan](#)

- Apply for a Grad PLUS Loan
- Apply for a Parent PLUS Loan
- Endorse a PLUS Loan
- Appeal a Credit Decision
- Complete PLUS Credit Counseling

The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year.

[Log In](#)

[Create Account](#)

Considering School

I'm thinking about going to college or a career school.

In School

I'm in the process of earning a degree or certificate.

Parent


I want to help my child pay for college.

In Repayment



I have loans I need to repay.

4

FAFSA® Form Welcome Page

 An official website of the United States government.

[Help Center](#)
[English | Español](#)


[UNDERSTAND AID](#)
[APPLY FOR AID](#)
[COMPLETE AID PROCESS](#)
[MANAGE LOANS](#)


Complete the FAFSA® Form

Use the *Free Application for Federal Student Aid* (FAFSA®) form to apply for financial aid for college or graduate school.

New to the FAFSA® Process?

Completing the FAFSA form is free. Fill it out now.

[Start Here](#)

Returning User?

[Correct info](#) | [Add a school](#)

[View your Student Aid Report \(SAR\)](#)

[Log In](#)

FAFSA® Announcements

Planned Outage of FAFSA.gov and the FAFSA Feature Within the MyStudentAid Mobile App From April 10 to 11

The fafsa.gov website will be unavailable from 8 a.m. Eastern time (ET) on Saturday, April 10, 2021, through 1 p.m. ET on Sunday, April 11, 2021, for important system upgrades. During the outage period, users may access the myStudentAid mobile app, but the FAFSA feature within the myStudentAid mobile app will not be available. We appreciate your patience as we

Role Selection


Welcome to the FAFSA® Form

Tell us about yourself.

[? Help](#) [Exit FAFSA Form](#)


☐

I am a student and want to access the FAFSA form.



☐

I am a parent filling out a FAFSA form for a student.



☐

I am a preparer helping a student fill out his or her FAFSA form.



OMB No. 1845-0001 • Form Approved • App. Exp. 8/31/2022


Role Selection

Welcome to the FAFSA® Form

Tell us about yourself.

[? Help](#) [↪ Exit FAFSA Form](#)

☒ I am a student and want to access the FAFSA form.



Log In to Continue

Create an FSA ID

or

Use personal identifiers to access the FAFSA form.

Get Started

[? Help](#)[Exit FAFSA Form](#)d
10/7

Welcome to TestE's application!

Fill out your FAFSA form!

To receive federal student financial aid, you need to fill out a FAFSA form every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session or just don't know which application to complete, check with the college you are planning to attend.

Which school year should I choose?

[Start 2023–24 FAFSA Form](#)

or

[Start 2022–23 FAFSA Form](#)

Start Student's 2023–24 FAFSA® Form

Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

Create a Save Key

.....

Show

?

Reenter Save Key

.....

Show

?

Previous

Continue



**Write down these item somewhere
safe so you don't forget:**

- ☐ FSA ID Username
- ☐ FSA ID Password
- ☐ Email Address & Password
- ☐ FSA ID Challenge Questions &
Answers

Dependent Student with Parental Data

1

Student Demographics

2

School Selection

3

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Email and Phone

Your Email Address



Reenter Your Email Address



Your Telephone Number

[Previous](#)[Continue](#)

Student Education

1

2

3

4

5

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

STUDENT INFORMATION

Student Education

What will your high school completion status be when you begin college in the 2023–24 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2023–24 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2023–24 school year?

☐ Yes

☒ No

What will your college grade level be when you begin the 2023–24 school year?

Never attended college/1st yr.

Are you interested in being considered for work-study?

☐ Yes

☒ No

☐ Don't know

Add Your High School

✓
Student Demographics

2
School Selection

3
Dependency Status

4
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

STUDENT INFORMATION

Add Your High School

✓

Application was successfully saved.

i

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

i

To add your high school to your application, select it from the list of results below and then select "Continue."

State / Province / Territory

District of Columbia

My country is not listed.

City - optional

Washington

High School Name - optional

Anacostia High School

Search

College Search

CSU East Bay School Code: 00113800

✓

2

3

4

5

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

STUDENT INFORMATION

College Search

i

TestE, based on the information you provided, we've determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

i

Here's where you'll search for the colleges to which you'd like to send your FAFSA® information. You can add up to 10 colleges at a time to your FAFSA form. Learn what to do if you're applying to more than 10 colleges.
Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

i

Complete the fields below to search for a college to add to your FAFSA® form. Need help refining your search? Try these search tips.

Search by School Name, City, State

Search by Federal School Code

State

District of Columbia

City - optional

Washington

School Name - optional

George Washington University

Search

Previous

Selected Colleges and Housing Info

✓
Student Demographics

2
School Selection

3
Dependency Status

4
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

STUDENT INFORMATION

Selected Colleges and Housing Info

^

01

v

George Washington University

Federal School Code: 001444 | Washington, DC | [View College Info](#)

Housing Plan

On Campus

v

?

Remove

+ Add More Schools

[Compare All Schools](#)

Student Marital Status

✓
Student Demographics

✓
School Selection

3
Dependency Status

4
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

SCHOOL SELECTION

Student Marital Status

✓ Application was successfully saved.

i

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

What is your marital status as of today?

Single

Previous

Continue

✓
Student Demographics

✓
School Selection

3
Dependency Status

4
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

STUDENT INFORMATION

Does the student have dependents?

Dependent Children

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2023, and June 30, 2024? ⓘ

☐ Yes

☒ No

Other Dependents

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2024? ⓘ

☐ Yes

☒ No

Previous

Continue

✓ Student Demographics	✓ School Selection	3 Dependency Status	4 Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
---------------------------	-----------------------	------------------------	--------------------------	------------------------	-------------------------	--------------------

SCHOOL SELECTION

Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ⓘ

☐ Are you currently serving on active duty in the U.S. armed forces for purposes other than training?

☐ Are you a veteran of the U.S. armed forces?

☐ At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

☐ As determined by a court in your state of legal residence, are you or were you an emancipated minor?

☐ Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

☒ None of the above

Student Homelessness Filter Questions

✓
Student Demographics

✓
School Selection

3
Dependency Status

4
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

STUDENT INFORMATION

Student Homelessness Filter Question

On or after July 1, 2022, were you homeless or were you self-supporting and at risk of being homeless? ?

☐ Yes

☒ No

Previous

Continue



Student Demographics



School Selection

3

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

SCHOOL SELECTION

Dependent Student Status

Based on your answers to the dependency status questions, you are considered a "**dependent**" student. This means you must provide **parental** information. Select the "I will provide information about my parent(s)" option and select "Continue" to continue to "Parent Demographics" section.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA[®] form without parental information. Select the "I am unable to provide information about my parent(s)" option and select "Continue" to get additional information. 

- ☒ I will provide information about my parent(s).
- ☐ I am unable to provide information about my parent(s).

[Previous](#)[Continue](#)

Whose Information Should I Provide?

✓

Student Demographics

✓

School Selection

✓

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Whose Information Should I Provide?

✓

Application was successfully saved.

i

For additional assistance determining what parent information to report on the FAFSA® form, refer to *Who's my Parent When Filling Out the FAFSA form?* fact sheet.

Since you have been identified as a dependent student, you will need to provide information about your parent(s). You must identify and report information about your parent(s) even if you don't live with him or her. Use the following criteria to determine whose information you should report in the "Parent Demographics" and "Parent Financials" sections of the FAFSA® form:

My parents live together (married or unmarried).

My parents are divorced or separated, and I live with one parent more than the other.

My parents are divorced or separated, and I live with both parents equally.

I was legally adopted.

Previous

Continue

✓

Student Demographics

✓

School Selection

✓

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Marital Status

i

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?

Married or remarried

?

When did your parents get married or remarried?

Month

Year

08

1994

?

Previous

Continue

IMPORTANT:

TALK TO YOUR PARENTS TO CONFIRM MARITAL STATUS – INCOME TAX DISCREPANCIES WILL DELAY YOUR AID. IRS RULES APPLY.

If married, must file as 'Married Filing Jointly' or 'Married Filing Separately' **ONLY**. If this is not the case, we may need you provide additional tax information which may result in your needing to amend your taxes.

Personal Information for First Parent

✓

✓

✓

4

5

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

PARENT INFORMATION

Enter Information for Your First Parent
(father/mother/stepparent)

Your Parent's Social Security Number

***-**-7890

SHOW SSN

?

Your Parent's Last Name

Walter

?

Your Parent's First Initial

W

?

Your Parent's Date of Birth

Month

Day

Year

12

11

1970

?

Your Parents' Email Address

willywalter56@yahoo.com

?

Reenter Your Parents' Email Address

willywalter56@yahoo.com

?

Previous

Continue

✓

Student Demographics

✓

School Selection

✓

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Enter Information for Your Other Parent

(father/mother/stepparent)

Your Parent's Social Security Number

.....8463

SHOW SSN

?

Your Parent's Last Name

Brown

?

Your Parent's First Initial

V

?

Your Parent's Date of Birth

Month

Day

Year

11

30

1980

?

Previous

Continue

25

PARENT INFORMATION

Enter Information for Your Parents' Dependents



Do not include yourself (the student).

How many other dependent children do your parents have?

Include the other dependent children of your parents if they

- will rely on your parents for more than half of their financial support between July 1, 2023 and June 30, 2024;
- or
- can answer "no" to every dependency status question on the FAFSA® form.

1



How many other dependents do your parents have?

Include your parents' other dependents if they

- now live with your parents,
- currently receive more than half of their support from your parents,
- and
- will continue to receive more than half of their financial support from your parents between July 1, 2023 and June 30, 2024.

1



Previous

Continue

Do not include visiting family members or those who don't receive more than half of their support from your parents.

Parent Household Information

✓ Student Demographics

✓ School Selection

✓ Dependency Status

4 Parent Demographics


5 Parent Financials

6 Student Financials

7 Sign & Submit

PARENT INFORMATION

Parent Household Information



Your household size is **5**.

You:	Your Parents:	Other Dependent Children of Your Parent(s):	Other Dependents of Your Parent(s):
1	2	1	1

Number in College

Out of the 3 dependents in your parents' household (as shown above), how many will be college students between July 1, 2023 and June 30, 2024? **DO NOT include your parents, but DO include yourself** and other members of the household.

Previous

Continue

Only include people within your parent's household who receive more than half of their support from your parents.

Parent Tax Filing Status

The screenshot shows the FAFSA application process, specifically the 'Parent Financials' step (5). The navigation bar at the top includes: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (checked), Parent Financials (5, active), Student Financials (6), and Sign & Submit (7). The main section is titled 'PARENT INFORMATION' and 'Parent Tax Filing Status'. It contains three dropdown menus: 'For 2021, have your parents completed their IRS income tax return or another tax return?' (selected: 'Already completed'), 'What type of income tax return did your parents file for 2021?' (selected: 'IRS Form 1040'), and 'For 2021, what is your parents' tax filing status according to their tax return?' (selected: 'Married-filed joint return'). Below these is a 'RECOMMENDED' box for the 'IRS Data Retrieval Tool' with the text: 'Applying is faster and easier if your parents transfer their tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT)!'. A small icon and text note state: 'For your protection, your tax return information will not display on the IRS website or on the FAFSA® form.' At the bottom are three buttons: 'Previous', 'Skip IRS DRT and Complete Manually', and 'Proceed to the IRS >'.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Tax Filing Status

For 2021, have your parents completed their IRS income tax return or another tax return?


Already completed

What type of income tax return did your parents file for 2021?


IRS Form 1040

For 2021, what is your parents' tax filing status according to their tax return?

Married-filed joint return


RECOMMENDED
IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT)!

 For your protection, your tax return information will not display on the IRS website or on the FAFSA® form.

Previous Skip IRS DRT and Complete Manually Proceed to the IRS >

IMPORTANT:

TALK TO YOUR PARENTS TO CONFIRM MARITAL STATUS – INCOME TAX DISCREPANCIES WILL DELAY YOUR AID. IRS RULES APPLY. If married, must file as 'Married Filing Jointly' or 'Married Filing Separately' **ONLY**. If this is not the case, we may need you provide additional tax information which may result in your needing to amend your taxes.

Parent Eligible for IRS DRT

The screenshot shows the FAFSA application progress bar at the top with seven steps: 1. Student Demographics (checked), 2. School Selection (checked), 3. Dependency Status (checked), 4. Parent Demographics (checked), 5. Parent Financials (active), 6. Student Financials, and 7. Sign & Submit. The main content area is titled 'PARENT INFORMATION' and 'Parent Eligible for IRS DRT'. It includes a heading 'Applying is faster and easier with the IRS Data Retrieval Tool (DRT)!' followed by two paragraphs explaining the benefits of using the DRT. At the bottom, there are two buttons: 'No Thanks' and 'Proceed to the IRS'.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Eligible for IRS DRT

Applying is faster and easier with the IRS Data Retrieval Tool (DRT)!

Based on your responses, we recommend that you, the parents, transfer your information from the IRS into this FAFSA form. The [IRS DRT](#) allows you to link to the IRS website and securely transfer original IRS tax return information into the FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later for the student to qualify for federal student aid.

[No Thanks](#) [Proceed to the IRS](#)

You may not be eligible to submit the IRS DRT if:

- Your parents are now divorced/separated but filed as married.
- Your parents were required to submit an amended tax return in 2021

Parent Log In to IRS Data Retrieval Tool

The screenshot shows a multi-step process for logging in to the IRS Data Retrieval Tool (DRT). The top navigation bar includes seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (current step, marked with a blue circle and number 5), Student Financials, and Sign & Submit. The main content area is titled 'PARENT INFORMATION' and 'Parent Log In to IRS Data Retrieval Tool'. A light blue information box contains an 'i' icon and text: 'To use the IRS Data Retrieval Tool (DRT), have the parent listed in the FAFSA® form enter his or her credentials below. Otherwise, skip the IRS DRT. If you have any questions or problems using this tool, [view more information about the IRS DRT.](#)'. Below this, the text 'Provide parent FSA ID credentials.' is followed by the question 'Which parent are you?' with a help icon. Two radio button options are listed: 'Q. Wallace (Parent 1)' (selected) and 'Q. Walter (Parent 2)'. At the bottom, there are two buttons: 'Skip IRS DRT and Complete Manually' and 'Continue'.

✓ Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Log In to IRS Data Retrieval Tool

i To use the IRS Data Retrieval Tool (DRT), have the parent listed in the FAFSA® form enter his or her credentials below. Otherwise, skip the IRS DRT. If you have any questions or problems using this tool, [view more information about the IRS DRT.](#)

Provide parent FSA ID credentials.

Which parent are you? ?

☒ Q. Wallace (Parent 1)

☐ Q. Walter (Parent 2)

[Skip IRS DRT and Complete Manually](#) [Continue](#)

If you are able to use the DRT, you will be less likely to be flagged for federal verification.

Parent IRS Info

✓
Student Demographics

✓
School Selection

✓
Dependency Status

✓
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

PARENT INFORMATION

Parent IRS Info

What was your parents' adjusted gross income for 2021?
This amount is found on IRS Form 1040—line 11.

\$

25,000

.00

?

[Calculate with Income Estimator](#)

Previous

Continue

If doing manually, review tips in italics. For example, AGI is found on IRS 1040 form- line 11

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Income from Work

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2021?

This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040—line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$

5,500

.00

?

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2021?

This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040—line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$

31,000

.00

?

Previous

Continue

32

Parent Skip Remaining Questions

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Skip Remaining Questions?

Do you want to skip the remaining questions about your and your parents' income and assets? ?

☐ Yes
 ☒ No

Previous

Continue

*If you decide to skip and are flagged for verification, the process to verifying may take longer. (Specifically for those with high investments/assets but little to no wage earned)

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Additional IRS Info

Enter the amount of your parents' income tax for 2021.

This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here.

\$

4,500

.00

?

Previous

Continue

Note- Many students answer with 'Income' information as opposed to 'Income Tax.' Review tips in italics to find correct information on taxes. This can impact your aid eligibility.

Parent Questions for Tax Filers Only

✓
Student Demographics

✓
School Selection

✓
Dependency Status

✓
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

PARENT INFORMATION

Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter **taxable combat pay** included in your parents' adjusted gross income.

\$.00 ⓘ

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$.00 ⓘ

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from 1040 Schedule 3—line 3.

\$.00 ⓘ

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.

\$.00 ⓘ

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1—total of lines 16-20.

\$.00 ⓘ

Tax exempt interest income from IRS Form 1040—line 2a.

\$.00 ⓘ

Previous

Continue

Only enter the amounts that were taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. This will be noted on your 1040 form as combat pay, or scholarship.

Parent Additional Financial Info

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Additional Financial Info

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household.

\$

0

.00

?

Earnings from work under a Cooperative Education Program offered by a college.

\$

0

.00

?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$

0

.00

?

Previous

Continue

Parent Untaxed Income

✓
Student Demographics

✓
School Selection

✓
Dependency Status

✓
Parent Demographics

5
Parent Financials

6
Student Financials

7
Sign & Submit

PARENT INFORMATION

Parent Untaxed Income

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$?

Veterans noneducation benefits such as Disability; Death Pension; or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$?

Previous

Continue

Parent Assets

FAFSA® Form

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Assets

Do you want to skip questions about your father's assets? ⓘ

☐ Yes

☒ No

As of today, what is your father's total current balance of cash, savings, and checking accounts?

\$ 100 .00 ⓘ

As of today, what is the net worth of your father's investments, including real estate (not your father's home)?

\$ 295 .00 ⓘ

As of today, what is the net worth of your father's current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$ 150 .00 ⓘ

[Previous](#) [Continue](#)

May be flagged for verification if taxes indicate assets and this section is left blank or with 0's

Keep Calm Use the DRT

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Tax Filing Status

✓

Application was successfully saved.

⚠

Attention!
 You must provide financial information from your **2021 tax return** on the following pages.

i

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2021, have you completed your IRS income tax return or another tax return?

Already completed

ⓘ

What income tax return did you file for 2021?


IRS Form 1040

ⓘ

For 2021, what is your tax filing status according to your tax return?

Single

ⓘ



RECOMMENDED
IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT)!

For your protection, your tax return information will not display on the IRS website or on the FAFSA® form.

Previous

Skip IRS DRT and Complete Manually

Proceed to the IRS >

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Eligible for IRS Data Retrieval Tool (DRT)

Applying is faster and easier with the IRS DRT!

Based on your responses, we recommend that you transfer your information from the IRS into this FAFSA form. The [IRS DRT](#) allows you to link to the IRS website and securely transfer original IRS tax return information into your FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify for federal student aid.

No Thanks

Proceed to the IRS

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Leaving Your FAFSA® Form

You have entered answers to one or more income questions. Your FAFSA form will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA form.

You are now leaving your FAFSA form and will be transferred to the IRS website to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA form will automatically open either when you transfer your information from the IRS or choose to return to your FAFSA form from the IRS website. If you do not transfer your information or choose not to return to your FAFSA form from the IRS website, you will have to log in to open your saved FAFSA form.

Skip IRS DRT and Complete Manually

Proceed to the IRS

IRS Website Disclaimer

An official website of the United States Government

IRS

Return to FAFSA | Help | Logout | Español

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAA) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

IRS

IRS Privacy Policy | Accessibility

Get My Federal Income Tax Information


Return to FAFSA | Help | Logout | Español

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2021 Federal Income Tax Return. [?](#)

All fields are required unless marked otherwise.

First Name

Last Name

Social Security Number

No input required

Date of Birth

MM/DD/YYYY

Filing Status [?](#)

Street Address [?](#)

Must match your 2021 Federal Income Tax Return

P.O. Box [?](#)

Required if entered on your tax return

Apartment Number

Required if entered on your tax return

Country

City, Town or Post Office

State / U.S. Territory

ZIP Code


By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

SUBMIT

Select the button below to exit the IRS system and return to your FAFSA.

CANCEL

Federal Income Tax Information Results


Return to FAFSA | Help | Logout | Español

2021 Federal Income Tax Information

Dependent Data43

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

☒ **TRANSFER NOW** ?

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

☐ **DO NOT TRANSFER** ?

Demographic Survey

SIGN & SUBMIT

Before you sign and submit, please answer a few questions about the student.



These questions don't affect aid eligibility.

Your answers to questions in this survey will not affect your eligibility for federal student aid and will not be used in any aid calculations.

What is your gender?

- ☐ Male
- ☒ Female
- ☐ Nonbinary
- ☐ Decline to answer

Are you transgender?

- ☐ Yes
- ☒ No
- ☐ Decline to answer

What is your ethnicity? Choose all that apply.

- ☐ Not Hispanic nor Latino origin
- ☐ Cuban descent
- ☐ Mexican, Mexican-American, or Chicano descent
- ☒ Puerto Rican descent
- ☐ Other Spanish, Hispanic, or Latino origin
- ☐ Decline to answer

What is your race? Choose all that apply.

- ☐ White
- ☐ Black or African American
- ☒ Asian
- ☐ Chinese
- ☐ Filipino
- ☐ Asian Indian
- ☐ Vietnamese
- ☐ Korean
- ☐ Japanese
- ☐ Other Asian origin
- ☐ American Indian or Alaska Native
- ☐ Native Hawaiian or Other Pacific Islander
- ☐ Decline to answer

Previous

Continue

Agreement of Terms

✓

✓

✓

✓

✓

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

SIGN & SUBMIT

Read Before Proceeding

✓

Application was successfully saved.

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

☒ I, TestE Perez, agree to the terms outlined above.

[Previous](#)[Continue](#)

Student Signature Options

Signature Options

Student signature for: **Perez**

Date of Birth: 02/05/2001 Social Security Number: ****-1467

Other Options to Sign and Submit ⓘ

We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign your FAFSA form. If you are unable to sign electronically, select another option:

☐ **Sign electronically with my FSA ID**
This is the fastest option. Selecting this option will return you to the "What is your (the student's) FSA ID?" question.

☐ **Print a signature page**
This option requires that you print and mail your signature page.

☒ **Submit without signatures**
This option allows you to submit your FAFSA form now without your signature, but you will need to return later to sign.

[Return to Signature Status](#)

Sign with your FSA ID please. It is a lot faster.

SIGN & SUBMIT

Signature Options

Parent Signature for: **Walter**

Date of Birth

Social Security Number

12/11/1970

-----7890

Other Options to Sign and Submit ⓘ

We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign this FAFSA form. If you are unable to sign electronically, select another option:

☐

Sign electronically with my FSA ID
 This is the fastest option. Selecting this option will return you to the "What is your (the parent's) FSA ID?" question.

☐

Print a signature page
 This option requires that you print and mail your signature page.

☒

Submit without signatures
 This option allows you to submit this FAFSA form now without your signature, but you will need to return later to sign.

Continue

[Return to Signature Status](#)

If your parent does not have a social security number, you will need to have them print and sign the document and mail to the Federal Student Aid Department.

Confirmation Page

[FAFSA Home](#) | [Exit FAFSA Form](#) | [Help](#)

Congratulations, TestE!



Your FAFSA form was successfully submitted to Federal Student Aid.

06/15/2022 13:07:50
Confirmation Number: F 16700006802
Data Release Number (DRN): 3615

Here's what happens next:

- You will receive an email version of this page.
- In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

Share with your friends!



An abbreviated version of your confirmation page has been sent to you at the following email address:

595011467@test.com

[Print This Page](#)

Independent Student

79

Answer 'yes', on dependency questions. Submitting your own taxes or paying your own bills does not mean that you are considered an independent student in the eyes of the Federal Government.

Student Marital Status

✓

✓

3

4

5

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

SCHOOL SELECTION

Student Marital Status

✓

Application was successfully saved.

i

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

✓

✓

3

4

5

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

SCHOOL SELECTION

Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above."

☐ Are you currently serving on active duty in the U.S. armed forces for purposes other than training?

☐ Are you a veteran of the U.S. armed forces?

☐ At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

☐ As determined by a court in your state of legal residence, are you or were you an emancipated minor?

☐ Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

✓

✓

3

4

5

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

STUDENT INFORMATION

Does the student have dependents?

Dependent Children

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2023, and June 30, 2024?

☐ Yes
 ☒ No

Other Dependents

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2024?

☐ Yes
 ☒ No

Previous

Continue

✓

✓

3

4

5

6

7

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

STUDENT INFORMATION

Student Homelessness Filter Question

On or after July 1, 2022, were you homeless or were you self-supporting and at risk of being homeless?

☐ Yes
 ☒ No

FAFSA® Corrections

149

Be very careful and try to have them corrected the first time. Submitting corrections can result in an audit of your documents resulting in delays in aid.

- FAFSA is based on 2021 income. **Even if your income is no longer what it was in 2021.**

Special Circumstances

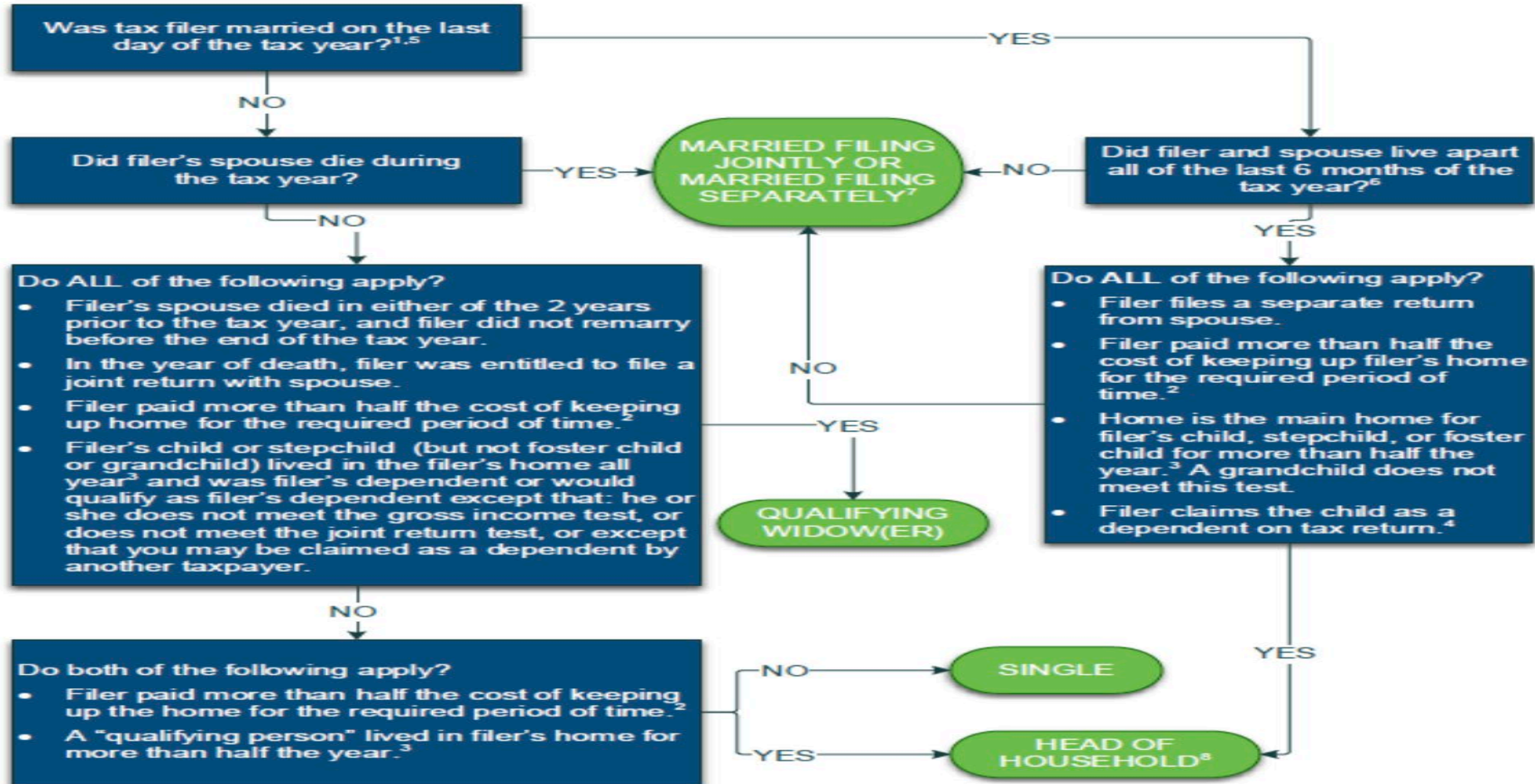
180



Tax Filing Status Decision Tree

The following decision tree and definitions are based on information in IRS Publication 4012. Also refer to IRS Publication 17 for the applicable tax year.

START HERE



IRS PUBLICATION 17 APPLIES

- Missing Signature - Missing Parent/Student Signature will result in rejection of FAFSA
 - Dependency Override: If you CANNOT or SHOULD not be engaging with your parent(s)
 - Abusive/Violent
 - Cannot find them
 - Documentation
-
- Dependency Status - If the answer is not 'Yes' on one of the dependency questions, you are a dependent student regardless of your financial situation.
 - Parent's refusal to submit their information will not qualify you as an independent student.

THANK YOU!

Email : finaid@csueastbay.edu - request meeting with counselor or call: 510-885-2784 (M-Th 10am-3pm)
You may also visit our team at the [Enrollment Information Center](#) to assist in addressing your questions/concerns.

Studentaid.gov – Submit FAFSA application Due March 2

csueastbay.scholarshipuniverse.com- Pioneer Scholarship Application (Live Now. Most Scholarships due early March)

California Student Aid Commission- <https://mygrantinfo.csac.ca.gov>

Visit our Announcement Page to register to our other upcoming events!