Adobe Sign Guide How to Fill out the Telecommuting Agreement

Updated May 22, 2024

- 1. Sign in to Adobe Sign: <u>https://sign.csueastbay.edu</u>
 - a. Select **Continue with Google (Image 1)** and select your @csueastbay.edu email account.

<	Sign in New user? Create an account Irrual address
Adobe Sign	Cr Cr G Continue with Google
Andre Be	Continue with Facebook
1 Kerd Maps	Protected by InCAPTON and subject to the Google Princy Folgy and Terms of

Image 1 - Login screen

- 2. Once signed in, go to the Adobe Sign Home page. (See Image 2)
 - a. If the system opens to a different screen, click "Home" in the top left corner next to the Logo.

Welcome, Veronica	(6 IN PROGRESS 2	WAITING FOR YOU	LEVENTS AND ALERTS			
	Send a document for signature Request signatures on a new agreement, or start from your library of templates and workflows. Request signatures Start from library						
Do more with Acrobat Sign							
Fill and sign a document Publish a web f	orm Send in bulk	Create a reusable template	Manage and track all agreements	Enhance your account			

Image 2 - Home page

- 3. Click on the "Start from Library" button. (See image 2)
- **4.** In the newly opened window, select **Workflows**. It may take a few seconds to show up. <u>Do not</u> select "Templates," although it's the default setting.
- 5. Use the <u>search bar</u> to type keywords in the form's title. For example, "tele" or "telecommuting" (See Image 3).
- 6. If you are filling out the telecommuting agreement for yourself, choose the one titled [FOR MYSELF]. If you're filling out the agreement on behalf of someone else, choose [TO PREPARE FOR OTHERS]. The workflow is different for each option.

Start from library	Search bar
	× tele
Library	Name Last Modified
Recent Templates Templates	Account Workflows
Workflows	HR - Telecommuting Agreement [TO PREPARE FOR OTHERS] 05/20/2024
Select	HR - Telecommuting Agreement [FOR MYSELF] 05/20/2024
Workflows, not Templates	
	Cancel Start

7. **RECIPIENTS.** After you select the Workflow, you will add the recipients *before* the document is filled out and sent. To route to the recipients, **enter their email addresses**.

Workflow - HR Telecommute Agreement [FOR MYSELF] (see image 4)

HR - Telecommuting Agreement [FOR MYSELF]							
How this workflow works? Employees who wish to opt-in to the telecommute program should fill out or renew their agreement each							
Recipients		more 🗸					
Employee who will telecommute*							
🖒 Myself	🚫 🗸 None	P					
Employee's Manager (MPP)*							
Enter recipient email	🚫 🗸 None	P					
Vice President / Provost*							
Enter recipient email	🚫 🗸 None	P					
Human Resources*							
hrtelecommute@csueastbay.edu	🚫 🗸 None	P					
CC Hide							
Cc							
Enter CC's emails							

Image 4 - Recipient Workflow [For Myself]

a. Employee who will be telecommuting:

i. The system will default to your own email address "Myself".

b. Manager:

i. Enter the email address of the MPP manager to whom the employee reports to.

c. Vice President / Provost:

i. Enter the email address of the Vice President who oversees the division/department the employee is in. Please review the <u>university organizational chart</u> if you are not sure who the Division Vice President is.

d. Human Resources:

- i. This email address is pre-populated and should not be changed.
- e. A **CC** field is available should anyone else need to receive a final copy of the agreement. Multiple email addresses can be entered in this field. *All email addresses included in the agreement will receive a final copy of the agreement.*

Workflow - HR Telecommute Agreement [TO PREPARE FOR OTHERS] (See Image 5).

HR - Telecommuting Agreement [TO PREPARE FOR OTHERS] How this workflow works? Employees who wish to opt-in to the telecommute program should fill out or renew their agreement each academic year.						
Recipients		more 🗸				
Preparer (Filling out information for another employee w	ho will telecommute)*	•				
Enter recipient email	🚫 🗸 None	Þ				
Manager of the employee who will telecommute*						
Enter recipient email	🚫 🗸 None	P				
Employee who wishes to telecommute*						
🔗 Enter recipient email	🚫 🗸 None	\bigtriangledown				
Vice President / Provost who oversees the department of	the employee who will telecommute \star					
Enter recipient email	🚫 🗸 None	\bigcirc				
Human Resources*						
hrtelecommute@csueastbay.edu	🚫 🗸 None	\bigcirc				
CC Hide						
Cc Enter CC's emails						

Image 5 - Recipient Workflow [To Prepare for Others]

a. Preparer:

i. Enter the email address of the person responsible for filling out the form *on behalf of* the employee who wishes to telecommute.

b. Manager:

i. Enter the email address of the MPP manager to whom the employee reports to.

c. Employee who will be telecommuting:

i. Enter the email address of the employee who is requesting to telecommute.

d. Vice President / Provost:

i. Enter the email address of the Vice President who oversees the division/department the employee is in. Please review the <u>university organizational chart</u> if you are not sure who the Division Vice President is.

e. Human Resources:

i. This email address is pre-populated and should not be changed.

- f. A **CC** field is available should anyone else need to receive a final copy of the agreement. Multiple email addresses can be entered in this field. *All email addresses included in the workflow will receive a final copy of the agreement.*
- 8. DOCUMENT NAME. Important! Add the Last Name and First Name of the individual requesting to telecommute. This will become the email subject and will make it easy to track. (See Image 6).
- **9.** A <u>signed</u> copy of the job description is required. The copy must be signed by the employee, manager, and HR manager. A signed copy can be obtained by the <u>appropriate HR manager</u>.

ease review and provide your acceptance of this document.	ocument Name *	Enter the employe	e's first and last name here
ease review and provide your acceptance of this document. s Telecommute Agreement * Telecommute Agreement * Telecommute Agreement (Rev. May 2022) Signed Job Description Required * Supplemental Add File	Telecommuting Agreement for	LAST NAME, FIRST N	AME 🖛
s Telecommute Agreement * Signed Job Description Required * Supplemental Add File Add File Add File	lessage *		
Telecommute Agreement * Telecommute Agreement (Rev. May 2022) Signed Job Description Required * Add File Attach a copy of the signed position description Supplemental Add File Actach a copy of the signed position description	Please review and provide you	r acceptance of this do	cument.
Telecommute Agreement * Telecommute Agreement (Rev. May 2022) Signed Job Description Required * Add File Attach a copy of the signed position description Supplemental Add File Actach a copy of the signed position description			
Telecommute Agreement * Telecommute Agreement (Rev. May 2022) Signed Job Description Required * Add File Attach a copy of the signed position description Supplemental Add File Actach a copy of the signed position description	les		
Agreement *May 2022)Signed Job Description Required *Add FileAttach a copy of the signed position descriptionSupplementalAdd FileAction a copy of the signed position description		2	
Description Required * signed position Supplemental Add File			
Supplemental Add File description	~	Add File	Attach a copy of the
	Description Required *	r	
		Add File	description
Supplemental Add File		Add File	
Documentation 3	Documentation 3		
	Send Click "Send"		
Send Click "Send"		Image 6	

10. SEND. Click **Send** to start filling out the form. The form won't actually be "sent" until it has been filled out. It may take a few minutes to open. (Image 7)

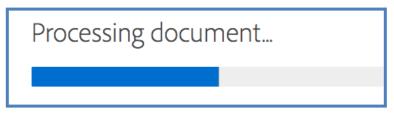


Image 7 - It may take a few minutes to open the document to fill out

11. TELECOMMUTER INFORMATION. You will be able to edit all fields highlighted in yellow. (See images 8-10 for detailed information).

CSU The California State University							
C	CALIFORNIA STATE						
EAST BAY Telecommuting Agreement							
Telecommuter Information	-	nmute PS Empl ID	Pe	ployee ID in opleSoft and d on BayCard			
Classification: Employee classification	sification (example: ASA II)	Depart	ment: * Name of o	lepartment			
Telecommuting Site address:	* Enter street address of telecommute site	Enter City of telecommute site	State should default to CA : C	ZIP code			
Work Email: * Enter the employ	vee's work email address		hone # where empl e reached at teleco	oyee can			
Telecommuting Start date:	07/01/202x (current year) Find	date: 06/30/202x	(next year)				

Image 8 - Telecommuter Information

Required Information

- Name
- PeopleSoft Empl ID (9 digits) On BayCard or PeopleSoft **NOT THE POSITION NUMBER**
- Employee's classification
- Department Name
- Telecommuting site address
- Employee's email address
- Phone number where employee can be reached at the telecommuting site NOT office #
- Telecommuting Start and End dates (set to academic year by default, can be edited)

12. TELECOMMUTER WORK SCHEDULE (see image 9)

- Enter the work location for each day of the week: OC (On Campus), TS (Telecommute Site) or Not a Work day.
- Enter the work day start and end times
- Important! All full-time (and certain other schedules) must include a lunch break as part of your work schedule.





Start Time		8:00 am	* 8:00 am		Start Time
End Time	*	5:00 pm	* 5:00 pm		End Time

Start Time	9:00 am	9:00 am
End Time	5:00 pm	5:00 pm

Telecommuter Work Schedule

Mark the days that you are scheduled to work at the Telecommuting Site (TS) and the days you are scheduled to work on campus (OC) in the "Location" section below. Work hours will be in accordance with Collective Bargaining provision(s).

Weekly Work Schedule Hours and Location Enter work location for each day of the week. If not working that day, select "Not a work day". Enter start and end times. Example:

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Location	Not a w 🔻	TS 🔻	OC 🔻	0C -	TS 🔻	* OC -	Not a w 🔻
Start Time		* 8:00 am	* 8:00 am	* 8:00 am	* 8:00 am	Select Not a work da	
End Time		* 5:00 pm	* 5:00 pm	* 5:00 pm	* 5:00 pm	TS	ЗУ
				•		OC	

Image 9 - Telecommuter Work Schedule

13. TELECOMMUTER WORK PERFORMANCE EXPECTATIONS (See image 10)

- This section can either be filled out by the Preparer, Employee, or by the Manager, if the Preparer or Employee leaves this section blank.
- The location checkbox where the work is to be performed MUST also be selected.

	Telecommuting Agreement for TEST								
	CSU The California State University								
			CALIFORNIA STATE UNIVERSITY EAST BAY Telecommuting Work Performance Expectations						
	whether th	e duties wi	t of the employee's work duties under this Telecommuting Agreement with a notation of ll be performed on campus, at the Telecommuting Site, or both: <u>Ne Manager can enter the work duties. The location of where the duties will be performed must be</u>						
Next	1. Enter th	e job duties	to be performed						
	2.	O TS	Both						
	<mark>о</mark> ос 3.	<mark>O</mark> TS	O Both						
	4.	O _{TS}	O Both						
	_ O oc	<mark>o</mark> ts	O Both						

Image 10 - Telecommuting Work Performance Expectations

14. Once complete, click the blue Submit button at the bottom (or top if on mobile) of the screen.

I agree to the Terms of Use and Consumer Disclosure of this document Submit

Image 11 - Submit button

15. Upon submission, the form will automatically route based on the recipient order in the workflow selected in step 7.

Document History

Revision Date	Author	Description
5/11/2022	Veronica Salvador	Document creation
5/19/2022	Veronica Salvador	Clarified instructions for Preparer
5/30/2023	Veronica Salvador	Updated instructions for Preparer (dates)
5/22/2024	Veronica Salvador	Updated instructions for new Workflows