



- Open your internet browser (Firefox is recommended) and Log in to <u>My</u>HR using your NetID and Password.
- 2. Click the SIGN IN button

## **Open Enrollment**

The Annual Open Enrollment period provides an opportunity for employees to make changes to their health plans. It is your once-a-year opportunity to review new offerings and make additions, changes or deletions to your health plans for the coming year.

During this time, you may add or delete dependents, change your health or dental plan, and enroll or cancel <u>FlexCash</u>. If you are currently a <u>Flexible Spending Account participant</u> (HCRA/DCRA), you must re-enroll in the plan for next year

as this plan requires an annual enrollment. If you are not a current HCRA/DCRA participant, and wish to enroll, you may do so during Open Enrollment.

- 1. Once signed in, select the **Employee** tab
- 2. Click the **Open Enrollment** link in the Benefits section
- 3. Click the Select button located next to your Job Title
- Medical Plan: Current and New Medical plan details are visible for employee review. To initiate a change, click the Edit button located next to Medical
  - a. Employees are encouraged to utilize the <u>CalPERS Health Plan Chooser</u> link to assist with obtaining additional information regarding plans available in your area.
  - b. Click the **Overview of all Plans** hyperlink for plan costs at-a glance

- I. Click **Return** to Select an Option
- c. If you are enrolling in medical benefits, you must select a Medical Plan by populating the radio button 

   populating the radio button
   located next to the plan in which you wish to enroll, *Flex Cash* enrollees should select the Waive option.
- 5. Click Add/Review Dependents to Add new
  - dependents to your list or review bio-demo details regarding existing dependents.
    - a. Click the Add a dependent or beneficiary link to Add a new dependent
      - I. You must provide the following information: First, Middle and Last Name, Gender, SSN, Relationship, Address
      - II. Click Save
      - III. Click OK to confirm Entry
      - IV. Select the Return to Dependent/Beneficiary Summary hyperlink
      - V. Select the Return to Event Selection hyperlink to continue
- 6. Populate the **Enroll checkbox** to enroll one or more of your dependents
- 7. Click Continue to proceed
- Changes will be summarized for employees, click
   OK to continue
- Dental Plan: Current and New Dental plan details are visible for employee review. To initiate a change, click the Edit button located next to Dental
  - a. Click the **Overview of all Plans** hyperlink for plan costs at-a glance
    - I. Click **Return** to Select an Option

 b. If you are enrolling in Dental benefits, you must select a **Dental Plan** by populating the radio button

next to the plan in which you wish to enroll, *Flex Cash* enrollees should select the *Waive* option.

10. Click Add/Review Dependents

to Add new

dependents to your list or review bio-demo details regarding existing dependents.

- a. Click the Add a dependent or beneficiary link to Add a new dependent
  - I. You must provide the following information: First, Middle and Last Name, Gender, SSN, Relationship, Address
  - II. Click Save
  - III. Click OK to confirm Entry
  - IV. Select the Return to Dependent/Beneficiary Summary hyperlink
  - V. Select the **Return to Event** Selection hyperlink to continue
- 11. Populate the **Enroll checkbox** to enroll one or more of your dependents
- 12. Click Continue to proceed
- 13. Changes will be summarized for employees
- 14. Click OK to continue
- 15. Vision Plan: Eligible employees will be automatically enrolled in the employer paid basic plan. Employees have the option of enrolling in the VSP Premium Plan which involves a monthly premium. To enroll in the VSP Premium Plan, please visit the <u>VSP</u> website.
- 16. Current and New plan details are visible for employee review
- 17. Click Edit located next to Vision

- 18. Click
- Add/Review Dependents to Add new

dependents to your list or review bio-demo details regarding existing dependents.

- a. Click the Add a dependent or beneficiary link to Add a new dependent
  - I. You must provide the following information: First, Middle and Last Name, Gender, SSN, Relationship, Address
  - II. Click Save
  - III. Click OK to confirm Entry
  - IV. Select the Return to Dependent/Beneficiary Summary hyperlink
  - V. Select the Return to Event Selection hyperlink to continue
- 19. Populate the **Enroll checkbox** to enroll one or more of your dependents
- 20. Click Continue to proceed
- 21. Changes will be summarized for employee review
- 22. Click OK to continue
- Dental Flex Cash: Eligible employees may wish to decline medical coverage and enroll in Flex Cash. Please review the FlexCash Plan document for information regarding eligibility.
  - a. Current and New coverage details are visible for employee review.
  - b. If you are enrolling in dental flex
     benefits, Select the radio button Iocated next to Flex Cash Dental,
     existing Flex Cash Dental participants
     wishing to enroll in a Dental plan must
     select the Waive option.
    - Enter the SSN, Insurance
       Carrier and Policy Number of plan holder.

II. Click Continue to proceed

III. Changes will summarized for employees, click OK to

## continue

- Medical Flex Cash: Eligible employees may wish to decline medical coverage and enroll in Flex Cash. Please review the FlexCash Plan document for information regarding eligibility.
  - c. Current and New coverage details are visible for employee review.
  - If you are enrolling in medical flex benefits, Select the radio button 
     located next to Flex Cash Medical, existing Flex Cash Medical participants wishing to enroll in a Medical plan must select the Waive option.
    - I. Enter the SSN, Insurance Carrier and Policy Number of plan holder.

to proceed

- Click Continue
- III. Changes will summarize for employee review
- IV. Click OK to confirm entry
- 25. Flex Spending Health Care Reimbursement

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Account (HCRA): is a voluntary benefit plan which allows you to pay eligible out-of-pocket medical and dental expenses with pre-tax dollars for yourself and your dependents. Annual reenrollment during Open Enrollment is required.

- a. Click Edit located next to Flex Spending Health
- Select the radio button 

   located next to Flex Spending Health
  - I. Enter total **Annual** contribution or
  - II. Select the *Worksheet* hyperlink for assistance, enter

pledge and click Calculate

- III. Click Return
- IV. Click Continue to proceed

V. Changes will be summarized for employee.

VI. Click OK to confirm entry

- 26. Flex Spending Dependent Care Reimbursement Account (DCRA) is a voluntary benefit plan which allows you to pay day care expenses for children under 13, an incapacitated spouse or other dependent adult that lives with you. Annual reenrollment during Open Enrollment is required.
  - a. Click Edit located next to Flex Spending Dependent
  - Select the radio button 
     Iocated next to Flex Spending Dependent
    - I. Enter total **Annual** contribution or
    - II. Select the **Worksheet** hyperlink for assistance, enter

pledge and click Calculate

- III. Click Return
- IV. Click Continue to proceed
- V. Changes will be summarized for employee.

VI. Click OK to confirm entry

27. Once elections have been submitted, Click
Proceed to Save
to authorize enrollment

## request(s)

- Eligibility Documentation: Dependent benefit elections are not finalized until you provide the necessary documentation to Human Resources, located in the Student Administration building, room 2600
- 29. Review and populate Disclosure and Privacy checkbox
- 30. Review Electronic Signature to Authorize Elections information

