

DIVISION OF ACADEMIC AFFAIRS

# **Initial Allocations FY 2026–27**

Initial Lead Department allocations and instructional planning assumptions.

September 28, 2026

Prepared by Rafael Hernandez  
Deputy Provost

# Division Summary

Division-level summary of the FY 2026–27 initial EB001 – Operating Fund allocation and instructional planning assumptions.

Initial Allocation  
September 28, 2026

Prepared by Rafael Hernandez  
Deputy Provost

## Instructional Planning

Planning context used to inform the FY 2026–27 allocation

|                                                                                        |                                                                                         |
|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| <div>PLANNED SCU</div> <div>289,077</div> <div>Calendar Year 2026 planning level</div> | <div>SPRING LECTURER/TA WTU</div> <div>2,697</div> <div>FY 2026–27 planning level</div> |
|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|

## Initial Allocation

\$71,255,165

EB001 – Operating Fund

| BUDGET CATEGORY                                                                                                                                                                                                                                                                          | AMOUNT       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>Summer Costs</b>                                                                                                                                                                                                                                                                      | \$11,527,416 |
| Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).                                                                                                          |              |
| <b>Regular Personnel</b>                                                                                                                                                                                                                                                                 | \$44,223,034 |
| Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.                                                                                   |              |
| <b>Temporary Academic Employment</b>                                                                                                                                                                                                                                                     | \$12,153,707 |
| Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU . |              |
| <b>Student Employment</b>                                                                                                                                                                                                                                                                | \$988,860    |
| Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.                                                                                                                      |              |
| <b>Operating</b>                                                                                                                                                                                                                                                                         | \$1,995,027  |
| Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.                                                                   |              |
| <b>Encumbrances</b>                                                                                                                                                                                                                                                                      | \$367,121    |
| Committed expenses remaining from the prior fiscal year.                                                                                                                                                                                                                                 |              |

## Anticipated Allocations

Additional resources expected through separate University allocation processes

|                                                                                                    |             |
|----------------------------------------------------------------------------------------------------|-------------|
| <b>Summer Instruction Funding</b>                                                                  | \$1,623,698 |
| Funding associated with Summer Instruction expenses recorded to 601809 – Extended Faculty Salary . |             |
| <b>K-Fund</b>                                                                                      | \$1,360,792 |
| Remaining K-Fund balance to be requested from Office of Budget & Planning.                         |             |

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 10020 – Academic Affairs

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Initial Allocation  
September 28, 2026

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

\$935,567

EB001 – Operating Fund

BUDGET CATEGORY

### Summer Costs

AMOUNT

\$153,702

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

### Regular Personnel

\$437,090

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

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Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

### Student Employment

\$196,717

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

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Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

\$148,058

Committed expenses remaining from the prior fiscal year.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

No additional allocations are currently identified.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 10021 – Acad Aff-Budget Administration

Initial Allocation  
September 28, 2026

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

\$1,706,003

EB001 – Operating Fund

BUDGET CATEGORY

### Summer Costs

AMOUNT

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

### Regular Personnel

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

### Student Employment

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

\$1,706,003

Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

Committed expenses remaining from the prior fiscal year.

**Note:** 10021 – Acad Aff-Budget Administration is used to hold resources centrally within Academic Affairs for later allocation to Lead Departments.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

### K-Fund

\$461,022

Remaining K-Fund balance to be requested from Office of Budget & Planning.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 10025 – Faculty Affairs

Initial Allocation  
September 28, 2026

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

\$964,236

EB001 – Operating Fund

BUDGET CATEGORY

### Summer Costs

AMOUNT

\$174,270

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

### Regular Personnel

\$778,850

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

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Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

### Student Employment

\$10,516

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

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Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

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Committed expenses remaining from the prior fiscal year.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

### K-Fund

\$13,351

Remaining K-Fund balance to be requested from Office of Budget & Planning.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

10100 – CLASS

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Initial Allocation  
September 28, 2026  
Prepared by Rafael Hernandez  
Deputy Provost

Instructional Planning

Planning context used to inform the FY 2026–27 allocation

PLANNED SCU

129,357

CY 2026 planning level

PLANNED SCU:WTU

28.5

Spring planning benchmark

Initial Allocation

\$22,390,607

EB001 – Operating Fund

| BUDGET CATEGORY                                                                                                                                                                                                                                                                          | AMOUNT       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| Summer Costs                                                                                                                                                                                                                                                                             | \$3,587,585  |
| Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).                                                                                                          |              |
| Regular Personnel                                                                                                                                                                                                                                                                        | \$12,637,980 |
| Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.                                                                                   |              |
| Temporary Academic Employment                                                                                                                                                                                                                                                            | \$6,152,042  |
| Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU . |              |
| Student Employment                                                                                                                                                                                                                                                                       | \$6,883      |
| Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.                                                                                                                      |              |
| Operating                                                                                                                                                                                                                                                                                | ---          |
| Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.                                                                   |              |
| Encumbrances                                                                                                                                                                                                                                                                             | \$6,116      |
| Committed expenses remaining from the prior fiscal year.                                                                                                                                                                                                                                 |              |

Anticipated Allocations

Resources or adjustments expected after the initial allocation

|                                                                                                        |             |
|--------------------------------------------------------------------------------------------------------|-------------|
| Summer Instruction Funding                                                                             | \$1,237,802 |
| Funding associated with 601809 – Extended Faculty Salary ; excluded from the Initial Allocation above. |             |
| K-Fund                                                                                                 | \$13,954    |
| Remaining K-Fund balance to be requested from Office of Budget & Planning.                             |             |

What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| Framework Shared                                                   | Initial Allocations                                    | Review                                                         | Final Allocations                                                        | Resource Updates                                                      |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 11350 – College of Business & Econ

**Initial Allocation**  
September 28, 2026

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Prepared by Rafael Hernandez  
Deputy Provost

## Instructional Planning

Planning context used to inform the FY 2026–27 allocation

|                                                               |                                                                    |
|---------------------------------------------------------------|--------------------------------------------------------------------|
| <b>PLANNED SCU</b><br><b>53,899</b><br>CY 2026 planning level | <b>PLANNED SCU:WTU</b><br><b>43.4</b><br>Spring planning benchmark |
|---------------------------------------------------------------|--------------------------------------------------------------------|

## Initial Allocation

**\$11,212,064**

EB001 – Operating Fund

| BUDGET CATEGORY                                                                                                                                                                                                                                                                                                                                              | AMOUNT             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <b>Summer Costs</b><br>Eligible July and August expenses, excluding Summer Instruction ( <b>601809 – Extended Faculty Salary</b> ) and K-Funded activity (class code <b>EB111</b> or project codes starting with <b>K</b> ).                                                                                                                                 | <b>\$1,773,436</b> |
| <b>Regular Personnel</b><br>Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.                                                                                                                           | <b>\$8,569,960</b> |
| <b>Temporary Academic Employment</b><br>Expected Academic Year Lecturer and TA charges ( <b>2354 – Teaching Associate AY</b> , <b>2358 – Lecturer AY</b> , and <b>2359 – Lecturer 12 Mo</b> ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned <b>SCU:WTU</b> . | <b>\$845,909</b>   |
| <b>Student Employment</b><br>Prior-year Student Assistant expenses ( <b>601303 – Student Assistant</b> ), September through June, increased by year-over-year reductions in Federal Work-Study funding.                                                                                                                                                      | <b>\$17,764</b>    |
| <b>Operating</b><br>Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.                                                                                                                   | ---                |
| <b>Encumbrances</b><br>Committed expenses remaining from the prior fiscal year.                                                                                                                                                                                                                                                                              | <b>\$4,994</b>     |

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

|                                                                                                                                                    |                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| <b>Summer Instruction Funding</b><br>Funding associated with <b>601809 – Extended Faculty Salary</b> ; excluded from the Initial Allocation above. | <b>\$119,977</b> |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------|

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

| SEP 24                                                                                        | BY SEP 28                                                                            | SEP 29 - OCT 9                                                                  | OCT 9                                                                                                | AS FINALIZED                                                                                     |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| <b>Framework Shared</b><br>Budget framework shared with the Academic Affairs Leadership Team. | <b>Initial Allocations</b><br>Lead Department allocations distributed by end of day. | <b>Review</b><br>Deans and AVPs review and discuss priorities with the Provost. | <b>Final Allocations</b><br>FY 2026–27 Lead Department allocations established by close of business. | <b>Resource Updates</b><br>Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 12100 – College of Science

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Initial Allocation  
September 28, 2026

Prepared by Rafael Hernandez  
Deputy Provost

## Instructional Planning

Planning context used to inform the FY 2026–27 allocation

PLANNED SCU  
**64,434**  
CY 2026 planning level

PLANNED SCU:WTU  
**28.4**  
Spring planning benchmark

## Initial Allocation

\$15,707,301

EB001 – Operating Fund

| BUDGET CATEGORY                                                                                                                                                                                                                                                                                                      | AMOUNT              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| <b>Summer Costs</b>                                                                                                                                                                                                                                                                                                  | <b>\$2,763,401</b>  |
| Eligible July and August expenses, excluding Summer Instruction ( <b>601809 – Extended Faculty Salary</b> ) and K-Funded activity (class code <b>EB111</b> or project codes starting with <b>K</b> ).                                                                                                                |                     |
| <b>Regular Personnel</b>                                                                                                                                                                                                                                                                                             | <b>\$10,515,372</b> |
| Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.                                                                                                               |                     |
| <b>Temporary Academic Employment</b>                                                                                                                                                                                                                                                                                 | <b>\$2,218,985</b>  |
| Expected Academic Year Lecturer and TA charges ( <b>2354 – Teaching Associate AY</b> , <b>2358 – Lecturer AY</b> , and <b>2359 – Lecturer 12 Mo</b> ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned <b>SCU:WTU</b> . |                     |
| <b>Student Employment</b>                                                                                                                                                                                                                                                                                            | <b>\$85,642</b>     |
| Prior-year Student Assistant expenses ( <b>601303 – Student Assistant</b> ), September through June, increased by year-over-year reductions in Federal Work-Study funding.                                                                                                                                           |                     |
| <b>Operating</b>                                                                                                                                                                                                                                                                                                     | ---                 |
| Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.                                                                                               |                     |
| <b>Encumbrances</b>                                                                                                                                                                                                                                                                                                  | <b>\$123,901</b>    |
| Committed expenses remaining from the prior fiscal year.                                                                                                                                                                                                                                                             |                     |

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

|                                                                                                               |                  |
|---------------------------------------------------------------------------------------------------------------|------------------|
| <b>Summer Instruction Funding</b>                                                                             | <b>\$146,112</b> |
| Funding associated with <b>601809 – Extended Faculty Salary</b> ; excluded from the Initial Allocation above. |                  |
| <b>K-Fund</b>                                                                                                 | <b>\$127,958</b> |
| Remaining K-Fund balance to be requested from Office of Budget & Planning.                                    |                  |

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 12700 – Academic Resources & Planning

**Initial Allocation**  
September 28, 2026

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

**\$2,561,514**

EB001 – Operating Fund

**BUDGET CATEGORY**

**AMOUNT**

### Summer Costs

**\$501,172**

Eligible July and August expenses, excluding Summer Instruction ( **601809 – Extended Faculty Salary** ) and K-Funded activity (class code **EB111** or project codes starting with **K** ).

### Regular Personnel

**\$1,993,980**

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

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Expected Academic Year Lecturer and TA charges ( **2354 – Teaching Associate AY** , **2358 – Lecturer AY** , and **2359 – Lecturer 12 Mo** ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned **SCU:WTU** .

### Student Employment

**\$14,233**

Prior-year Student Assistant expenses ( **601303 – Student Assistant** ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

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Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

**\$52,130**

Committed expenses remaining from the prior fiscal year.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

No additional allocations are currently identified.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 12990 – Institute for STEM Education

Initial Allocation  
September 28, 2026

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

\$159,873

EB001 – Operating Fund

BUDGET CATEGORY

AMOUNT

### Summer Costs

\$31,963

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

### Regular Personnel

\$124,460

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

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Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

### Student Employment

\$3,449

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

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Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

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Committed expenses remaining from the prior fiscal year.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

No additional allocations are currently identified.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 13200 – Research & Sponsored Programs

Initial Allocation  
September 28, 2026

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

\$458,002

EB001 – Operating Fund

BUDGET CATEGORY

AMOUNT

### Summer Costs

\$126,784

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

### Regular Personnel

\$320,540

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

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Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

### Student Employment

\$10,678

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

---

Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

---

Committed expenses remaining from the prior fiscal year.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

No additional allocations are currently identified.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

13500 – Library

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Initial Allocation  
September 28, 2026

Prepared by Rafael Hernandez  
Deputy Provost

Initial Allocation

\$3,777,158

EB001 – Operating Fund

BUDGET CATEGORY

AMOUNT

Summer Costs

\$594,845

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

Regular Personnel

\$2,511,414

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

Temporary Academic Employment

\$88,210

Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

Student Employment

\$580,039

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

Operating

---

Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

Encumbrances

\$2,650

Committed expenses remaining from the prior fiscal year.

Anticipated Allocations

Resources or adjustments expected after the initial allocation

No additional allocations are currently identified.

What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| Framework Shared                                                   | Initial Allocations                                    | Review                                                         | Final Allocations                                                        | Resource Updates                                                      |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 13600 – University Extension

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Initial Allocation  
September 28, 2026

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

\$821,693

EB001 – Operating Fund

BUDGET CATEGORY

### Summer Costs

AMOUNT

\$168,004

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

### Regular Personnel

\$609,960

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

---

Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

### Student Employment

\$38,304

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

---

Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

\$5,425

Committed expenses remaining from the prior fiscal year.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

No additional allocations are currently identified.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| <b>Framework Shared</b>                                            | <b>Initial Allocations</b>                             | <b>Review</b>                                                  | <b>Final Allocations</b>                                                 | <b>Resource Updates</b>                                               |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 14656 – Project Rebound

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

Initial Allocation  
September 28, 2026

Prepared by Rafael Hernandez  
Deputy Provost

## Initial Allocation

\$361,731

EB001 – Operating Fund

BUDGET CATEGORY

### Summer Costs

AMOUNT

\$48,976

Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).

### Regular Personnel

Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.

### Temporary Academic Employment

Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY , 2358 – Lecturer AY , and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU .

### Student Employment

Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.

### Operating

\$289,024

Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.

### Encumbrances

\$23,731

Committed expenses remaining from the prior fiscal year.

Planning note. Operating is 338000 less sum of summer through student.

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

### K-Fund

\$744,507

Remaining K-Fund balance to be requested from Office of Budget & Planning.

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                    |                                                        |                                                                |                                                                          |                                                                       |
|--------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------|
| SEP 24                                                             | BY SEP 28                                              | SEP 29 - OCT 9                                                 | OCT 9                                                                    | AS FINALIZED                                                          |
| Framework Shared                                                   | Initial Allocations                                    | Review                                                         | Final Allocations                                                        | Resource Updates                                                      |
| Budget framework shared with the Academic Affairs Leadership Team. | Lead Department allocations distributed by end of day. | Deans and AVPs review and discuss priorities with the Provost. | FY 2026–27 Lead Department allocations established by close of business. | Summer pass-through, K-Fund, and Academic Technology funding updated. |

# 18000 – College of Health

This is the starting point for Lead Department review and forms the basis for conversation with the Provost around the final FY 2026–27 allocation.

**Initial Allocation**  
September 28, 2026  
Prepared by Rafael Hernandez  
Deputy Provost

## Instructional Planning

Planning context used to inform the FY 2026–27 allocation

|                                                               |                                                                    |
|---------------------------------------------------------------|--------------------------------------------------------------------|
| <b>PLANNED SCU</b><br><b>41,387</b><br>CY 2026 planning level | <b>PLANNED SCU:WTU</b><br><b>22.1</b><br>Spring planning benchmark |
|---------------------------------------------------------------|--------------------------------------------------------------------|

## Initial Allocation

**\$10,199,416**

EB001 – Operating Fund

| BUDGET CATEGORY                                                                                                                                                                                                                                                                                                               | AMOUNT             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <b>Summer Costs</b><br>Eligible July and August expenses, excluding Summer Instruction ( 601809 – Extended Faculty Salary ) and K-Funded activity (class code EB111 or project codes starting with K).                                                                                                                        | <b>\$1,602,678</b> |
| <b>Regular Personnel</b><br>Ten months of payroll, September through June, for probationary and permanent positions in the Academic Affairs Position Dictionary. Vacancies are currently unfunded and excluded from this category.                                                                                            | <b>\$5,723,427</b> |
| <b>Temporary Academic Employment</b><br>Expected Academic Year Lecturer and TA charges ( 2354 – Teaching Associate AY, 2358 – Lecturer AY, and 2359 – Lecturer 12 Mo ), using actual Fall contract load and the funded Spring level. Spring funding reflects historical Fall-to-Spring contract patterns and planned SCU:WTU. | <b>\$2,848,561</b> |
| <b>Student Employment</b><br>Prior-year Student Assistant expenses ( 601303 – Student Assistant ), September through June, increased by year-over-year reductions in Federal Work-Study funding.                                                                                                                              | <b>\$24,634</b>    |
| <b>Operating</b><br>Total available for operating expenses, September through June. The amount in 10021 – Acad Aff-Budget Administration is pending reallocation to Lead Departments following discussions during review with the Provost.                                                                                    | ---                |
| <b>Encumbrances</b><br>Committed expenses remaining from the prior fiscal year.                                                                                                                                                                                                                                               | <b>\$116</b>       |

## Anticipated Allocations

Resources or adjustments expected after the initial allocation

|                                                                                                                                             |                  |
|---------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| <b>Summer Instruction Funding</b><br>Funding associated with 601809 – Extended Faculty Salary ; excluded from the Initial Allocation above. | <b>\$119,808</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------|------------------|

## What Happens Next

Initial allocations start the conversation; final allocations follow review.

|                                                                                                                |                                                                                                          |                                                                                                          |                                                                                                                      |                                                                                                                         |
|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| <b>SEP 24</b><br><b>Framework Shared</b><br>Budget framework shared with the Academic Affairs Leadership Team. | <b>BY SEP 28</b><br><b>Initial Allocations</b><br>Lead Department allocations distributed by end of day. | <b>SEP 29 - OCT 9</b><br><b>Review</b><br>Deans and AVPs review and discuss priorities with the Provost. | <b>OCT 9</b><br><b>Final Allocations</b><br>FY 2026–27 Lead Department allocations established by close of business. | <b>AS FINALIZED</b><br><b>Resource Updates</b><br>Summer pass-through, K-Fund, and Academic Technology funding updated. |
|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|

Division Lead Department Summary

FY 2026–27 initial EB001 – Operating Fund allocations by Lead Department

| LEAD DEPARTMENT                        | SUMMER       | REGULAR PERSONNEL | TEMP ACADEMIC | STUDENT EMP. | OPERATING   | ENCUMB.   | INITIAL ALLOCATION |
|----------------------------------------|--------------|-------------------|---------------|--------------|-------------|-----------|--------------------|
| 10020 – Academic Affairs               | \$153,702    | \$437,090         | ---           | \$196,717    | ---         | \$148,058 | \$935,567          |
| 10021 – Acad Aff-Budget Administration | ---          | ---               | ---           | ---          | \$1,706,003 | ---       | \$1,706,003        |
| 10025 – Faculty Affairs                | \$174,870    | \$778,850         | ---           | \$10,516     | ---         | ---       | \$964,236          |
| 10100 – CLASS                          | \$3,587,585  | \$12,637,980      | \$6,152,042   | \$6,883      | ---         | \$6,116   | \$22,390,607       |
| 11350 – College of Business & Econ     | \$1,773,436  | \$8,569,960       | \$845,909     | \$17,764     | ---         | \$4,994   | \$11,212,064       |
| 12100 – College of Science             | \$2,763,401  | \$10,515,372      | \$2,218,985   | \$85,642     | ---         | \$123,901 | \$15,707,301       |
| 12700 – Academic Resources & Planning  | \$501,172    | \$1,993,980       | ---           | \$14,233     | ---         | \$52,130  | \$2,561,514        |
| 12990 – Institute for STEM Education   | \$31,963     | \$124,460         | ---           | \$3,449      | ---         | ---       | \$159,873          |
| 13200 – Research & Sponsored Programs  | \$126,784    | \$320,540         | ---           | \$10,678     | ---         | ---       | \$458,002          |
| 13500 – Library                        | \$594,845    | \$2,511,414       | \$88,210      | \$580,039    | ---         | \$2,650   | \$3,777,158        |
| 13600 – University Extension           | \$168,004    | \$609,960         | ---           | \$38,304     | ---         | \$5,425   | \$821,693          |
| 14656 – Project Rebound                | \$48,976     | ---               | ---           | ---          | \$289,024   | \$23,731  | \$361,731          |
| 18000 – College of Health              | \$1,602,678  | \$5,723,427       | \$2,848,561   | \$24,634     | ---         | \$116     | \$10,199,416       |
| Division Grand Total                   | \$11,527,416 | \$44,223,034      | \$12,153,707  | \$988,860    | \$1,995,027 | \$367,121 | \$71,255,165       |

Amounts reflect the Initial Allocation categories shown on the preceding Lead Department pages. A displayed total may differ by one dollar from the sum of rounded Lead Department amounts; the allocation workbook remains the authority for distributed dollar amounts.

Instructional Planning

Instructional context displayed on college allocation pages

| LEAD DEPARTMENT                    | PLANNED SCU | PLANNED SCU:WTU |
|------------------------------------|-------------|-----------------|
| 10100 – CLASS                      | 129,357     | 28.5            |
| 11350 – College of Business & Econ | 53,899      | 43.4            |
| 12100 – College of Science         | 64,434      | 28.4            |
| 18000 – College of Health          | 41,387      | 22.1            |
| Colleges                           | 289,077     |                 |

Planned SCU represents the Calendar Year 2026 planning level. Planned SCU:WTU is the college's Spring instructional planning benchmark and excludes supervision coursework.

# Temporary Academic Employment Allocation Methodology

How college Spring planning is translated into FY 2026–27 Lecturer/TA funding

Fall instructional commitments are already in place, so Fall uses the actual **FY Charges** from Temporary Academic Employment contracts. Spring contracts do not yet exist and require a planning estimate grounded in recent workload, enrollment activity, and observed contract rates.

## CALCULATIONS

Historical Factor = Spring 2026 Lecturer/TA WTU ÷ Fall 2025 Lecturer/TA WTU, maximum 1.000

Efficiency Factor = Fall 2026 SCU:WTU ÷ Fall 2025 SCU:WTU, maximum 1.000

Spring 2027 Lecturer/TA WTU = Fall 2026 Lecturer/TA WTU × Historical Factor × Efficiency Factor

Supervision coursework is excluded from both Fall **SCU:WTU** calculations. Spring planning WTU is rounded to the nearest whole WTU.

| LEAD DEPARTMENT                    | F25 WTU | SP26 WTU | HIST. | F26 WTU | F25 SCU:WTU | F26 SCU:WTU | EFF.  | SP27 WTU |
|------------------------------------|---------|----------|-------|---------|-------------|-------------|-------|----------|
| 10100 – CLASS                      | 1,238   | 1,178    | 0.952 | 1,485   | 28.5        | 28.0        | 0.982 | 1,387    |
| 11350 – College of Business & Econ | 156     | 154      | 0.987 | 201     | 42.8        | 43.4        | 1.000 | 198      |
| 12100 – College of Science         | 547     | 452      | 0.826 | 590     | 28.4        | 26.4        | 0.932 | 455      |
| 18000 – College of Health          | 586     | 623      | 1.000 | 670     | 22.1        | 21.7        | 0.980 | 657      |
| Colleges                           | 2,527   | 2,407    |       | 2,946   |             |             |       | 2,697    |