

**STIPEND/FELLOWSHIP ACKNOWLEDGEMENT****(Note: For payments unrelated to University employment or consulting contracts)**

Recipient Name: \_\_\_\_\_ Net ID (if available): \_\_\_\_\_

Term: Fall 20 \_\_\_\_ Spring 20 \_\_\_\_ Summer 20 \_\_\_\_ Other: \_\_\_\_\_

CSUEB Student= \_\_\_\_\_ Non-Student/Non-CSUEB Employee= \_\_\_\_\_

Recipient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I have read and accept the conditions of my stipend (unrelated to university employment/consulting). I understand that as a recipient of these funds, any educational awards/scholarships for CSUEB students will be processed through financial aid by completing their required forms and following their guidelines and meeting their deadlines: <https://www.csueastbay.edu/financialaid/scholarships/index.html>. I acknowledge that the payments I will be receiving may be reportable to the IRS on IRS Form 1098-T, which California State University, East Bay, if required, will file with the IRS and mail me a copy or provide me with an electronic copy of the form(s) filed.

**Financial Aid:** If applicable, acceptance of this stipend/scholarship may affect my current and future financial aid package. It is my responsibility to work with Financial Aid personnel to understand the impact of this award on my financial aid.

If I am a non-student/non-employee receiving a fellowship/stipend award and If I am a **non-resident alien**, then for U. S. tax purposes, there will be withholding from this award, unless I qualify for and are granted a tax treaty benefit, which reduces or eliminates tax withholding. In the absence of a tax treaty benefit, the withholding rate depends on the type of visa held. For F, J, M, and Q visas, the withholding rate is 14%; for all other visas, the withholding rate is 30%.

If I am a non-student/non-employee receiving a fellowship/stipend award and If I am a **U. S. citizen or resident alien** for U. S. tax purposes, the University will **not** withhold from my non-employee fellowship payments. Therefore, I should consult with my personal tax adviser to determine whether or not I should be making estimated tax payments with respect to this fellowship/stipend award. The university will not be sending out any notices (1099) to these participants, as it is my responsibility to report this taxable income. I understand that recipients should seek the advice of a qualified tax advisor if he/she has any questions regarding the taxability of these payment(s) or deductible expenses.

The Principal Investigator has also read and accept the conditions of this award (unrelated to university employment/consulting):

Project Title: \_\_\_\_\_ PS Chartfield: \_\_\_\_\_

Principal Investigator: \_\_\_\_\_ Phone: \_\_\_\_\_

Principal Investigator Signature: \_\_\_\_\_ Date: \_\_\_\_\_